

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING SWS CAPITAL BERHAD ("SWS" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ORDINARY SHARES OF SWS

SWS CAPITAL BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	SWS CAPITAL BERHAD ("SWS" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ORDINARY SHARES OF SWS

Unless stated otherwise, abbreviations and definitions used throughout this announcement shall bear the same meaning as those defined in the earlier announcements in relation to the Proposed Private Placement.

On behalf of the Board, Malacca Securities wishes to announce that Bursa Malaysia Securities Berhad ("Bursa Securities") had vide its letter dated 26 August 2020 resolved to approve the listing and quotation of up to 30,086,715 Placement Shares to be issued pursuant to the Proposed Private Placement subject to the following conditions:

- (1) SWS and Malacca Securities must fully comply with the relevant provisions under the Main Market Listing Requirements of Bursa Securities ("Listing Requirements") pertaining to the implementation of the Proposed Private Placement;
- (2) SWS and Malacca Securities to inform Bursa Securities upon completion of the Proposed Private Placement; and
- (3) Malacca Securities to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed.

This announcement is dated 26 August 2020.