

# NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING SWS CAPITAL BERHAD ("SWS" OR "THE COMPANY") PROPOSED PRIVATE PLACEMENT

## SWS CAPITAL BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	SWS CAPITAL BERHAD ("SWS" OR "THE COMPANY") PROPOSED PRIVATE PLACEMENT

*All the abbreviations used in this announcement are the same as those previously defined in the announcements in relation to the Proposed Private Placement unless otherwise defined herein.*

On behalf of the Board, M&A Securities is pleased to announce that Bursa Securities had vide its letter dated 24 June 2021, resolved to approve the listing and quotation of up to 97,046,000 new ordinary shares in SWS to be issued pursuant to the Proposed Private Placement.

The approval by Bursa Securities for the above is subject to the following conditions:-

1. SWS and M&A Securities must fully comply with the relevant provisions under the Listing Requirements pertaining to the implementation of the Proposed Private Placement;
2. SWS is required to furnish Bursa Securities with certified true copy of the resolution passed by the shareholders at the EGM approving the Proposed Private Placement;
3. SWS and M&A Securities are required to inform Bursa Securities upon completion of the Proposed Private Placement;
4. SWS is required to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed;
5. M&A Securities is required to furnish Bursa Securities with details of the placees in accordance with paragraph 6.15 of the Listing Requirements as soon as practicable after each tranche of placement and before the listing of the new shares to be issued pursuant to the Proposed Private Placement.

This announcement is dated 25 June 2021.